

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

DIVISION OF CORPORATION FINANCE

October 28, 2022

Craig M. Hurlbert Co-Chief Executive Officer Local Bounti Corporation 400 W. Main St. Hamilton, MT 59840

> Re: Local Bounti Corporation Registration Statement on Form S-1 Filed October 24, 2022 File No. 333-267993

Dear Craig M. Hurlbert:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Benjamin Richie at 202-551-7857 with any questions.

Sincerely,

Division of Corporation Finance Office of Industrial Applications and Services

cc: Albert Vanderlaan, Esq.